



## **2017 Tax Organizer and Questionnaire for Farmers and Ranchers**

This tax organizer can be filled-out and submitted to us with the necessary documents attached. Once we receive it, we will review it and call you with any questions and set a conference date if necessary in order to complete your return.

If you use quickbooks or some other form of tracking your information, we can go from that. Please provide us an electronic copy of the files.

1. Type of Business Entity(Circle One)?

Sole Proprietorship Corporation Partnership LLC LLP

Other:\_\_\_\_\_

If you are not providing any type of income statement and balance sheet, please complete the following 4 pages with the financial information from 2017.

If you have any questions, please call us at 918-301-1100 or email [tax@muretcpa.com](mailto:tax@muretcpa.com).

Please provide all Forms 1099-K

1 Preparer use only

|  | 2017 Information | Prior Year Information |
|--|------------------|------------------------|
| Taxpayer/Spouse/Joint (T, S, J)  | J [2]            |                        |
| Employer identification number   | _____ [3]        |                        |
| Description  | _____ [4]        |                        |
| Principal Product  | _____ [5]        |                        |
| State postal code  | _____ [6]        |                        |
| Accounting method (1 = Cash, 2 = Accrual)  | _____ [7]        | —                      |
| Agricultural activity code   | _____ [9]        | _____                  |
| Did you "materially participate" in this business? (Y, N)                            | _____ [12]       | —                      |
| Did you make any payments in 2017 that require you to file Form(s) 1099? (Y, N)      | _____ [14]       | —                      |
| If "Yes", did you or will you file all required Forms 1099? (Y, N)                   | _____ [16]       | —                      |
| Mark if Schedule F net income or loss should be excluded from self-employment income | _____ [18]       | —                      |
| Medical insurance premiums paid by this activity                                     | + _____ [22]     | _____                  |
| Long-term care premiums paid by this activity  | + _____ [26]     | _____                  |

Schedule F Income

| Sales Code** | Income description | 2017 Information | Prior Year Information |
|--------------|--------------------|------------------|------------------------|
| —            | _____              | + _____ [36]     | _____                  |
| —            | _____              | + _____          | _____                  |
| —            | _____              | + _____          | _____                  |
| —            | _____              | + _____          | _____                  |
| —            | _____              | + _____          | _____                  |

**\*\* Sales Codes**

|  |                                       |
|--|---------------------------------------|
| <b>1 = Cash sales of items bought for resale</b> | <b>4 = Custom hire (machine work)</b> |
| <b>2 = Cash sales of items raised</b>            | <b>5 = Other income</b>               |
| <b>3 = Accrual sales</b>                         |                                       |

|  | 2017 Information | Prior Year Information |
|--|------------------|------------------------|
| Cost or other basis of livestock and other items you bought for resale (Cash method) | + _____ [38]     | _____                  |
| Beginning inventory of livestock and other items (Accrual method)                    | + _____ [40]     | _____                  |
| Accrual cost of livestock, produce, grains, and other products purchased             | + _____ [42]     | _____                  |
| Ending Inventory of livestock and other items (Accrual method)                       | + _____ [44]     | _____                  |
| Total cooperative distributions you received   | + _____ [46]     | _____                  |
| Taxable cooperative distributions you received                                       | + _____ [48]     | _____                  |

|                               | 2017 Total | 2017 Taxable | Prior Year Information |
|-------------------------------|------------|--------------|------------------------|
| Agricultural program payments | + _____    | + _____ [51] | _____                  |
| _____                         | + _____    | + _____      | _____                  |
| _____                         | + _____    | + _____      | _____                  |

|  | 2017 Information | Prior Year Information |
|--|------------------|------------------------|
| CRP payments received while enrolled to receive social security or disability benefits | + _____ [53]     | _____                  |
| Commodity credit loans reported under election:  |                  |                        |
| _____  | + _____ [55]     | _____                  |
| _____  | + _____          | _____                  |
| Total commodity credit loans forfeited   | + _____ [57]     | _____                  |
| Taxable commodity credit loans forfeited   | + _____ [59]     | _____                  |

|   | 2017 Total | 2017 Taxable | Prior Year Information |
|---|------------|--------------|------------------------|
| Total crop insurance proceeds you received in 2017        | + _____    | + _____ [62] | _____                  |
| _____   | + _____    | + _____      | _____                  |
| _____   | + _____    | + _____      | _____                  |
| Mark if electing to defer crop insurance proceeds to 2018 | _____ [64] | _____        | —                      |
| Crop insurance proceeds deferred from 2016                | _____ [66] | + _____      | _____                  |

**1** Preparer use only  
Description \_\_\_\_\_

|   | 2017 Information | Prior Year Information |
|---|------------------|------------------------|
| Car and truck expenses  | + _____ [5]      | _____                  |
| Chemicals   | + _____ [7]      | _____                  |
| Conservation expenses   | + _____ [9]      | _____                  |
| Carryover from prior years  | + _____ [11]     | _____                  |
| Custom hire (machine work)  | + _____ [13]     | _____                  |
| Depreciation  | + _____ [15]     | _____                  |
| Employee benefit programs (Include Small Employer Health Ins Premiums credit) | + _____ [17]     | _____                  |
| Feed purchased  | + _____ [19]     | _____                  |
| Fertilizers and lime  | + _____ [21]     | _____                  |
| Freight and trucking  | + _____ [23]     | _____                  |
| Gasoline, fuel, and oil   | + _____ [25]     | _____                  |
| Insurance (Other than health)   | + _____ [28]     | _____                  |
| _____   | + _____ [28]     | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| Mortgage interest (Paid to banks, etc.)                                       | + _____ [30]     | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| Other interest  | + _____ [32]     | _____                  |
| Labor hired (Less employment credit)  | + _____ [34]     | _____                  |
| Pension and profit sharing  | + _____ [36]     | _____                  |
| Rent - vehicles, machinery, and equipment                                     | + _____ [38]     | _____                  |
| Rent - other  | + _____ [40]     | _____                  |
| Repairs and maintenance   | + _____ [42]     | _____                  |
| Seed and plants purchased   | + _____ [44]     | _____                  |
| Storage and warehousing   | + _____ [46]     | _____                  |
| Supplies purchased  | + _____ [48]     | _____                  |
| Taxes:  | + _____ [50]     | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| Utilities   | + _____ [52]     | _____                  |
| Veterinary, breeding, and medicine  | + _____ [54]     | _____                  |
| Other expenses:   | + _____ [56]     | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| _____   | + _____          | _____                  |
| Preproductive period expenses   | + _____ [58]     | _____                  |



# Depreciation - Asset Acquisitions

Preparer use only

Activity name \_\_\_\_\_

**Use the comments section to provide additional information about the asset. Enter information such as vehicle mileage (total, commuting and business), the total and business square footage of home, home expenses (total and business portion). See the EXAMPLE asset below.**

|    |                | Description of Asset Acquired                          | Date Acquired | Cost or Basis |
|----|----------------|--|---------------|---------------|
|    | <b>EXAMPLE</b> | 2013 Model T - (EXAMPLE ASSET)                         | 03/09/13      | 25,750        |
|    |                | Comments: 22,500 job-related miles, 25,000 total miles |               |               |
| 1  |                |  |               |               |
|    |                | Comments:  |               |               |
| 2  |                |  |               |               |
|    |                | Comments:  |               |               |
| 3  |                |  |               |               |
|    |                | Comments:  |               |               |
| 4  |                |  |               |               |
|    |                | Comments:  |               |               |
| 5  |                |  |               |               |
|    |                | Comments:  |               |               |
| 6  |                |  |               |               |
|    |                | Comments:  |               |               |
| 7  |                |  |               |               |
|    |                | Comments:  |               |               |
| 8  |                |  |               |               |
|    |                | Comments:  |               |               |
| 9  |                |  |               |               |
|    |                | Comments:  |               |               |
| 10 |                |  |               |               |
|    |                | Comments:  |               |               |
| 11 |                |  |               |               |
|    |                | Comments:  |               |               |
| 12 |                |  |               |               |
|    |                | Comments:  |               |               |
| 13 |                |  |               |               |
|    |                | Comments:  |               |               |
| 14 |                |  |               |               |
|    |                | Comments:  |               |               |
| 15 |                |  |               |               |
|    |                | Comments:  |               |               |
| 16 |                |  |               |               |
|    |                | Comments:  |               |               |
| 17 |                |  |               |               |
|    |                | Comments:  |               |               |
| 18 |                |  |               |               |
|    |                | Comments:  |               |               |
| 19 |                |  |               |               |
|    |                | Comments:  |               |               |
| 20 |                |  |               |               |
|    |                | Comments:  |               |               |
| 21 |                |  |               |               |
|    |                | Comments:  |               |               |
| 22 |                |  |               |               |
|    |                | Comments:  |               |               |
| 23 |                |  |               |               |
|    |                | Comments:  |               |               |
| 24 |                |  |               |               |
|    |                | Comments:  |               |               |
| 25 |                |  |               |               |
|    |                | Comments:  |               |               |