

Tax Organizer and Questionnaire for Farmers and Ranchers

This tax organizer can be filled-out and submitted to us with the necessary documents attached. Once we receive it, we will review it and call you with any questions and set a conference date if necessary in order to complete your return.

If you use quickbooks or some other form of tracking your information, we can go from that. Please provide us an electronic copy of the files.

1.	Type of Business Entity(Circle One)?		
	Sole Proprietorship Corporation Partnership	LLC	LLP
	Other:		

If you are not providing any type of income statement and balance sheet, please complete the following 4 pages with the financial information from 2014.

If you have any questions, please call us at 918-301-1100 or email tax@muretcpa.com.

Form ID: F-1

Form ID: F-1	Farm Income - General In	formation	30
	Please provide all Forms 10	099-К	
Preparer use only		2014 Information	Duian Vaan Information
T		2014 Information	Prior Year Information
Taxpayer/Spouse/Joint (T, S, J) Employer identification number		_[2]	
Description		[3] [4]	
Principal Product		^[4]	
State postal code			
Accounting method (1 = Cash, 2 = Accrual)		[7]	
Agricultural activity code		[9]	
Did you "materially participate" in this business		_[12	_
Did you make any payments in 2014 that requir		[14	
If "Yes", did you or will you file all required Fo Mark if Schedule F net income or loss should be		[16	
Medical insurance premiums paid by this activit		ncome[18 + [22	
Long-term care premiums paid by this activity	,	+ [24	
	Schedule F Income		
Sales Code** Income desc	ription	2014 Information	Prior Year Information
	•	+ [34	.]
<u> </u>		+	
<u> </u>		+	
<u> </u>		+	
		+	
	** Sales Codes		
1 = Cash sales of item 2 = Cash sales of item	_	= Custom hire (machine wo = Other income	rk)
3 = Accrual sales		2014 Information	Prior Year Information
		2014 Information	Prior Year Information
Cost or other basis of livestock and other items		+[36	
Beginning inventory of livestock and other item.		+[38	***
Accrual cost of livestock, produce, grains, and o Ending Inventory of livestock and other items (A		+[40 +[42	
Total cooperative distributions you received	ectual methody	+ [44	
Taxable cooperative distributions you received		+ [46	
	2014 Total	2014 Taxable	Prior Year Information
Agricultural program payments			
6 11 11 p 16 1 p 17	+	+ [48]
	+	+	
	+	+	
		2014 Information	Prior Year Information
CRP payments received while enrolled to receiv		fit s [51]
Commodity credit loans reported under election	n:		
		+[53]
Total commodity credit loans forfeited		+ + [55	.1
Taxable commodity credit loans forfeited		+ [57	
	2014 Total	2014 Taxable	Prior Year Information
Total crop insurance proceeds you received in 2	014		
	+	+[59]
	+	+	
Mark if electing to defer crop insurance proceed	+ ts to 2015	+	1
Crop insurance proceeds deferred from 2013	33 to 2013	[62 + [64	
		[ů·	•

Control Totals+

Preparer use only		
Description		
	2014 Information	Prior Year Information
Car and truck expenses +_	[5]	
	[7]	
	[9]	
	[11]	
Depreciation +_	[13]	
Employee benefit programs (Include Small Employer Health Ins Premiums credit) +		-
	[17]	
	[19]	
Freight and trucking +_	[21]	
Gasoline, fuel, and oil + _	[23]	
Insurance (Other than health)		
	[26]	
+		
Mortgage interest (Paid to banks, etc.)		
+	[28]	
Other interest +	[30]	
	[32]	
	[34]	
	[36]	
	[38]	
——————————————————————————————————————	[40]	
	[42]	
	[44]	
Supplies purchased +	[46]	
Taxes:	[40]	
	[48]	
Utilities +		
Veterinary, breeding, and medicine +		
Other expenses:	[52]	
·	[6.4]	
	[54]	
		-
+		
+_		
·		
+		
	[56]	

Farm Passive and Other Carryover Information

Preparer use only

Description

Preparer use only				
Carryovers		Regular		AMT
Operating	+	[13]	+	[14]
Short-term capital	+	[15]	+	[16]
Long-term capital	+	[17]	+	[18]
28% rate capital	+	[19]	+	[20]
Section 1231 loss	+	[21]	+	[22]
Ordinary business gain/l	oss+	[23]	+	[24]
Section 179	+	[25]	+	[26]
Excess farm loss	+	[29]	+	[30]

NOTES/QUESTIONS:

Form ID: OrgDp	Depreciation - Asset List	89

	Freparer use only			
Activity name				

HOW TO REPORT DISPOSALS: Use the blank line directly below the asset information to indicate any asset disposals. Enter the date of the disposal and/or sale proceeds, if applicable. Enter additional information regarding the asset disposal in the comments section, such as if the asset was sold on installment, traded for other asset(s), disposed of due to casualty, or sold to a related party. See the EXAMPLE asset below.

Asset No.	Description of Property	Date in Service	Cost or Basis
	Comments	Date Sold/Disposed	Sales Price
XAMPLE	Machinery and equipment (EXAMPLE ASSET)	11/21/09	42,500
	Collected in 5 equal payments over 2 yrs	03/09/14	20,000

Form	ID:	OrgDp2	

Depreciation - Asset Acquisitions

_	

Preparer use only

Activity name

Use the comments section to provide additional information about the asset. Enter information such as vehicle mileage (total, commuting and business), the total and business square footage of home, home expenses (total and business portion). See the EXAMPLE asset below.

		Description of Asset Acquired	Date Acquired	Cost or Basis
EXAMPLI	F	2014 Model T - (EXAMPLE ASSET)	03/09/14	25,750
EXAMILE	Comments:	22,500 job-related miles, 25,000 total miles		Т
1				
	Comments:			
2	Comments:			
2	Commence			
3	Comments:		1	
4				
•	Comments:			Т
5	Campanta			
	Comments:			
6	Comments:			
7				
1	Comments:			
8				
	Comments:			T
9	Cammanta			
	Comments:			
10	Comments:			
11				
11	Comments:		1	
12				
	Comments:		T	T
13				
	Comments:			
14	Comments:			
15				
15	Comments:			
16				
	Comments:			Τ
17	Campanta			
	Comments:			
18	Comments:			
10				
19	Comments:			
20				
	Comments:			<u> </u>
21	Comments:			
	comments:			
22	Comments:		I	l
23				
23	Comments:			
24				
	Comments:			Τ
25	Correction			
	Comments:			Form ID: OrgDp
				FOITH ID: OIRD