



Tax Organizer and Questionnaire for Farmers and Ranchers

This tax organizer can be filled-out and submitted to us with the necessary documents attached. Once we receive it, we will review it and call you with any questions and set a conference date if necessary in order to complete your return.

If you use quickbooks or some other form of tracking your information, we can go from that. Please provide us an electronic copy of the files.

1. Type of Business Entity(Circle One)?

Sole Proprietorship Corporation Partnership LLC LLP

Other:_____

If you are not providing any type of income statement and balance sheet, please complete the following 4 pages with the financial information from 2013.

If you have any questions, please call us at 918-301-1100 or email tax@muretcpa.com.

Farm Income - General Information

Please provide all Forms 1099-K

Preparer use only

	2013 Information	Prior Year Information
Taxpayer/Spouse/Joint (T, S, J)	_____ [2]	
Employer identification number	_____ [3]	
Description	_____ [4]	
Principal Product	_____ [5]	
State postal code	_____ [6]	
Accounting method (1 = Cash, 2 = Accrual)	_____ [7]	_____
Agricultural activity code	_____ [9]	_____
Did you "materially participate" in this business? (Y, N)	_____ [12]	_____
Did you make any payments in 2013 that require you to file Form(s) 1099? (Y, N)	_____ [14]	_____
If "Yes", did you or will you file all required Forms 1099? (Y, N)	_____ [16]	_____
Mark if Schedule F net income or loss should be excluded from self employment income	_____ [18]	_____
Medical insurance premiums paid by this activity	+ _____ [22]	_____
Long-term care premiums paid by this activity	+ _____ [24]	_____

Schedule F Income

Sales Code**	Income description	2013 Information	Prior Year Information
—	_____	+ _____ [34]	
—	_____	+ _____	
—	_____	+ _____	
—	_____	+ _____	
—	_____	+ _____	

** Sales Codes	
1 = Cash sales of items bought for resale	4 = Custom hire (machine work)
2 = Cash sales of items raised	5 = Other income
3 = Accrual sales	

	2013 Information	Prior Year Information
Cost or other basis of livestock and other items you bought for resale (Cash method)	+ _____ [36]	
Beginning inventory of livestock and other items (Accrual method)	+ _____ [38]	
Accrual cost of livestock, produce, grains, and other products purchased	+ _____ [40]	
Ending Inventory of livestock and other items (Accrual method)	+ _____ [42]	
Total cooperative distributions you received	+ _____ [44]	
Taxable cooperative distributions you received	+ _____ [46]	

	2013 Total	2013 Taxable	Prior Year Information
Agricultural program payments			
_____	+ _____	+ _____ [48]	
_____	+ _____	+ _____	
_____	+ _____	+ _____	

	2013 Information	Prior Year Information
CRP payments received while enrolled to receive social security or disability benefits	+ _____ [51]	
Commodity credit loans reported under election:		
_____	+ _____ [53]	
_____	+ _____	
Total commodity credit loans forfeited	+ _____ [55]	
Taxable commodity credit loans forfeited	+ _____ [57]	

	2013 Total	2013 Taxable	Prior Year Information
Total crop insurance proceeds you received in 2013			
_____	+ _____	+ _____ [59]	
_____	+ _____	+ _____	
_____	+ _____	+ _____	
Mark if electing to defer crop insurance proceeds to 2014		_____ [62]	_____
Crop insurance proceeds deferred from 2012		+ _____ [64]	

Control Totals+

Depreciation - Asset Acquisitions

Preparer use only

Activity name _____

Use the comments section to provide additional information about the asset. Enter information such as vehicle mileage (total, commuting and business), the total and business square footage of home, home expenses (total and business portion). See the EXAMPLE asset below.

		Description of Asset Acquired	Date Acquired	Cost or Basis
	EXAMPLE	2013 Model T - (EXAMPLE ASSET)	03/09/13	25,750
		Comments: 22,500 job-related miles, 25,000 total miles		
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